

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re: FTX TRADING LTD., et al.

Debtors

Chapter 11

Case No. Case No. 22-11068

(Jointly Administered)

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(c)(2) Fed. R. of Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor

[REDACTED]

Name and Current Address of Transferor

[REDACTED]

[REDACTED]

Name of Transferee

Livello Capital Special Opportunities Master Fund LP

Name and Current Address of Transferee

Livello Capital Special Opportunities Master Fund LP

104 W. 40th Street, 19th Floor

New York, NY 10010

	<u>Debtor</u>	<u>Case No.</u>	<u>Claim Identifier(s)</u>	<u>Claim Amount (USD)</u>
Claim(s)	FTX Trading Limited	22-11068	Customer code 389660	100% of the amount described on Schedule F (attached)

	FTX Trading Limited	22-11068	Kroll Schedule Number 221106806790054	100% of the amount described on Register (attached)
	FTX Trading Limited	22-11068	FTX Account ID 7287531	100% of the amount described on Register (attached)
	FTX Trading Limited	22-11068	Proof of Claim 52130	100% of the amount described on Register (attached)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By

Joseph Solegne

Date:

5/7/24

Transferee / Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date:

Clerk of the Court

EVIDENCE OF TRANSFER OF CLAIM AND WAIVER OF NOTICE

TO: Clerk, United States Bankruptcy Court, District of Delaware

[REDACTED] for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, do hereby certify that they have unconditionally and irrevocably sold, transferred and assigned to **Livello Capital Special Opportunities Master Fund LP** its successors and assigns, ("Buyer"), all right, title and interest in and to the claim(s) the ("Claim") of Seller, identified below, against FTX TRADING LTD et al., in the United States Bankruptcy Court, District of Delaware, Case No. 22-11068.

	<u>Debtor</u>	<u>Case No.</u>	<u>Claim Identifier(s)</u>	<u>Claim Amount (USD)</u>
Claim(s)	FTX Trading Limited	22-11068	Customer code 389660	100% of the amount described on Schedule F (attached)
	FTX Trading Limited	22-11068	Kroll Schedule Number 221106806790054	100% of the amount described on Register (attached)
	FTX Trading Limited	22-11068	FTX Account ID 7287531	100% of the amount described on Register (attached)
	FTX Trading Limited	22-11068	Proof of Claim 52130	100% of the amount described on Register (attached)

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the dates below.

Buyer:

Seller:

**Livello Capital Special Opportunities
Master Fund LP**

[Redacted]

By: _____
Name: _____
Title: _____
Email: _____

By:

Name

Title:

Email

[Redacted]

Date: _____

Date:

7/5/2024

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the dates below.

Buyer:

Seller:

**Livello Capital Special Opportunities
Master Fund LP**

[REDACTED]

By: Joseph Salegna

By:

Name: Joseph Salegna

Name:

Title: CEO

Title:

Email: JSalegna@livellocap.com

Email:

Date: 5/7/24

Date:

Account ID 7287531

Unique Customer Code 389660

Email

e.com

Platform FTX_COM

00389659	0425000000]SLUSHI[0.0000000033830539]SXP[0.000000000385517]TOMO[0.000000074841316]TRX[0.000000084314821]LUN[0.000000004032491]USD[0.0083778147377796]USDT[794.9600000158097614]USDTBEAR[0.0000000050000000]XRP[0.000000030983736] MOB[0.4900000000000000]USD[1.0111139250000000]
00389660	APE[0.0000980000000000]AVAX[0.0000000042324575]BCH[0.000000100000000]BTC[0.0050164086495987]COMP[0.0000000050000000]DOGE[0.1876150000000000]ETH[0.0702863175000000]ETHW[0.0005976281560839]FTT[373.8317000000000000]LTC[0.0000000149952000]LUNA2[0.3666275593000000]LUNA2_LOCKED[0.8554643051000000]LUNC[79833.9229370000000000]MATIC[0.0025250000000000]MKR[0.000000100000000]SHIB[0.0000000900000000]SOL[0.0007153550000000]SRM[0.1506634900000000]SRM_LOCKED[4.7531786300000000]USD[571397.5500396305337922]USDC[10000.0000000000000000]USDT[0.0000000076804712]WBTC[0.0000001075000000]XRP[0.0052200000000000]YF[0.0000000050000000]
00389665	SLRS[132.0000000000000000]USD[0.6422510062000000]
00389668	SOL[0.000000010000000]USD[0.000004236898295]

Customer Claim Form

FTX Details

FTX Email	FTX AccountID	Scheduled ID	FTX Debtor
	7287531	221106806790054	

Scheduled Claim Information

You have been redirected from FTX website. Please check your scheduled information below.

If you do NOT agree with any of 1) the amount or quantity of fiat, coins or NFT; 2) the FTX Exchange against whom the Customer Claim is asserted; or 3) the type or nature of the Customer Claim set forth below, assert the quantity of fiat or coins you held as of the date the case was filed in the rightmost column of the below charts.

You will also have an opportunity to add any NFTs not listed. Only complete this section where you DISAGREE with the component of your Scheduled Customer Claim. You will also have an opportunity to assert a Customer Claim arising out of or related to any other investment or trading activity.

Schedule

F-2

Contingent, Unliquidated or Disputed Status

Contingent

Debtor FTX Trading Ltd. has listed your claim on Schedule E/F, Part 2 as an Contingent General Unsecured claim in an Undetermined amount. You must timely file a proof of claim or be forever barred from recovery.

Provide Information About the Customer Claim as of the Date the Case was Filed (as of November 11, 2022). Please identify the FTX Exchange with respect to where the below cryptocurrency and fiat in Question 7 is held. If you have accounts at more than one FTX Exchange, please file one proof of claim per FTX Exchange. Each such Customer Entitlement Claim pursuant to Question 7 below shall be deemed to have been filed as an identical Customer Entitlement Claim in the same amount against all other Debtors. Accordingly, you do not need to file separate proofs of claim against each Debtor for your Customer Entitlement Claim (Question 7). Please see Question 8 for additional instructions for asserting claims related to Other Activity.

- ☒ FTX Trading Ltd. (d/b/a "FTX") (Case No. 22-11068)
☐ FTX EU Ltd. (f/k/a K-DNA Financial Services Ltd. d/b/a "FTX EU") (Case No. 22-11166)
☐ FTX Japan K.K. (aka "FTX Japan") (Case No. 22-11102)
☐ Quoine Pte Ltd (d/b/a Liquid Global) (Case No. 22-11161)
☐ West Realm Shires Services Inc. (d/b/a "FTX US") (Case No. 22-11071)

List the quantity of each type of cryptocurrency ("Crypto") or fiat currency ("Fiat") held in your account(s) as of November 11, 2022. List any Non-Fungible Tokens ("NFTs") held in your account (s) along with the unique identification code.

- Note that the "USD Rate" is the ratio of the Local Currency to U.S. Dollars.
- If your Crypto or Fiat were part of the peer-to-peer ("P2P") margin lending program, please populate the Loaned Quantity column.

Fiat

ASSERTED QUANTITY FIAT

Fiat (Ticker / Abbreviation)		Total Scheduled Quantity of Fiat (Local Currency)	Total Scheduled Quantity of Fiat (Converted to USD)	Do you agree with the Scheduled Quantity?	If you do not agree, Please provide the Asserted Quantity of Fiat here
USD		581,297.5500396305	581,297.55	<input type="radio"/> No <input checked="" type="radio"/> Yes	

Do you want to add any other fiat not previously listed?

- ☒ No
☐ Yes

Loaned Fiat

LOANED QUANTITY FIAT

Do you want to add any other fiat not previously listed?

- ☒ No
☐ Yes

Asserted Crypto

Asserted Quantity of Crypto Tokens

Crypto (Ticker / Abbreviation)	Scheduled Quantity of Crypto	Do you agree with the Scheduled Quantity?	If you do not agree, Please provide the Asserted Quantity of Crypto here.
LTC-20211231	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
ETH-0930	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	

AVAX	-0.0000000042324575	<input type="radio"/> No <input checked="" type="radio"/> Yes
ADA-0930	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
ADA-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
APE	0.000098000	<input type="radio"/> No <input checked="" type="radio"/> Yes
ATOM-0930	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
ATOM-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
AVAX-0930	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
AVAX-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
BCH	0.000000010	<input type="radio"/> No <input checked="" type="radio"/> Yes
BCH-0930	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
BCH-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
BSV-PERP	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
BTC	0.0050164086495987	<input type="radio"/> No <input checked="" type="radio"/> Yes
BTC-0325	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
BTC-0624	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
BTC-0930	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
BTC-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
BTC-20211231	0.00000000000000133	<input type="radio"/> No <input checked="" type="radio"/> Yes
COMP	0.000000005	<input type="radio"/> No <input checked="" type="radio"/> Yes

DOGE	0.187615000	<input type="radio"/> No <input checked="" type="radio"/> Yes
DOGE-0325	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
DOGE-0624	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
DOGE-0930	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
DOGE-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
DOGE-20210625	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
DOGE-20210924	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
DOGE-20211231	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
DOGE-PERP	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
DOT-0930	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
DOT-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
ETH	0.0702863175	<input type="radio"/> No <input checked="" type="radio"/> Yes
ETH-0325	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
ETH-0624	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
ETH-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes
ETH-20211231	-0.0000000000000089	<input type="radio"/> No <input checked="" type="radio"/> Yes
ETHW	0.0005976281550839	<input type="radio"/> No <input checked="" type="radio"/> Yes
FTT	373.831700000	<input type="radio"/> No <input checked="" type="radio"/> Yes
LINK-0930	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes

LINK-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
LTC	0.0000000149952	<input type="radio"/> No <input checked="" type="radio"/> Yes	
LTC-0325	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
LTC-0624	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
LTC-0930	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
LTC-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
LUNA2	0.3666275593	<input type="radio"/> No <input checked="" type="radio"/> Yes	
LUNA2_LOCKED	0.8554643051	<input type="radio"/> No <input checked="" type="radio"/> Yes	
LUNC	79,833.922937000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
MATIC	0.002525000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
MKR	0.000000010	<input type="radio"/> No <input checked="" type="radio"/> Yes	
SHIB	0.000000090	<input type="radio"/> No <input checked="" type="radio"/> Yes	
SOL	0.000715355	<input type="radio"/> No <input checked="" type="radio"/> Yes	
SOL-0930	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
SOL-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
SRM	0.150663490	<input type="radio"/> No <input checked="" type="radio"/> Yes	
SRM_LOCKED	4.753178630	<input type="radio"/> No <input checked="" type="radio"/> Yes	
UNI-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
USDT	0.0000000076804712	<input type="radio"/> No <input checked="" type="radio"/> Yes	

WBTC	0.00000001075	<input type="radio"/> No <input checked="" type="radio"/> Yes	
XRP	0.005220000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
XRP-0325	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
XRP-0624	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
XRP-0930	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
XRP-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
XRP-20210924	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
XRP-20211231	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
XTZ-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	
YFI	0.000000005	<input type="radio"/> No <input checked="" type="radio"/> Yes	
YFI-1230	0.000000000	<input type="radio"/> No <input checked="" type="radio"/> Yes	

Do you want to add any coin not previously listed?

- ☒ No
☐ Yes

Loaned Crypto

Loaned Quantity of Crypto

Do you want to add any coin not previously listed?

- ☒ No
☐ Yes

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____
7. How much is the claim?	\$ <u>USD 581,390.00</u> Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or creditcard. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <u>Assets in corporate trading account. Order confirmations attached.</u>
9. Is all or part of the claim secured?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property: <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable
10. Is this claim based on a lease?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____
11. Is this claim subject to a right of setoff?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____

Customer Claim Form

Customer Claim Form

FTX Details

FTX Email

FTX Account ID

Scheduled ID

FTX Debtor

Scheduled Claim Information

You have been redirected from FTX website. Please check your scheduled information below.

If you do NOT agree with any of 1) the amount or quantity of fiat, coins or NFT; 2) the FTX Exchange against whom the Customer Claim is asserted; or 3) the type or nature of the Customer Claim set forth below, assert the quantity of fiat or coins you held as of the date the case was filed in the rightmost column of the below charts.

You will also have an opportunity to add any NFT's not listed. Only complete this section where you DISAGREE with the component of your Scheduled Customer Claim. You will also have an opportunity to assert a Customer Claim arising out of or related to any other investment or trading activity.

Schedule

F-2

Contingent, Unliquidated or Disputed Status

Contingent

Debtor FTX Trading Ltd. has listed your claim on Schedule EP, Part 2 as an Contingent General Unsecured claim in an Undetermined amount. You must timely file a proof of claim or be forever barred from recovery.

Provide information about the Customer Claim as of the Date the Case was Filed (as of November 11, 2022). Please identify the FTX Exchange with respect to where the below cryptocurrency and fiat in Question 7 is held. If you have accounts at more than one FTX Exchange, please file one proof of claim per FTX Exchange. Each such Customer Entitlement Claim pursuant to Question 7 below shall be deemed to have been filed as an identical Customer Entitlement Claim in the same amount against all other Debtors. Accordingly, you do not need to file separate proofs of claim against each Debtor for your Customer Entitlement Claim (Question 7). Please see Question 8 for additional instructions for asserting claims related to Other Activity.

- ☒ FTX Trading Ltd. (d/b/a "FTX") (Case No. 22-11068)
☐ FTX EU Ltd. (d/b/a K-DMA Financial Services Ltd. d/b/a "FTX EU") (Case No. 22-11068)
☐ FTX Japan K.K. (aka "FTX Japan") (Case No. 22-11062)
☐ Guotuo Pte Ltd (d/b/a Liquid Global) (Case No. 22-11061)
☐ West Realm Shires Services Inc. (d/b/a "FTX US") (Case No. 22-11071)

Customer Claim Form
Claim Number: 52130

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Customer Claim Form

List the quantity of each type of cryptocurrency ("Crypto") or fiat currency ("Fiat") held in your account(s) as of November 11, 2022. List any Non-Fungible Tokens ("NFTs") held in your account (s) along with the unique identification code.

- Note that the "USD Rate" is the ratio of the Local Currency to U.S. Dollars.
- If your Crypto or Fiat were part of the peer-to-peer ("P2P") margin lending program, please populate the Loaned Quantity column.

Fiat

ASSERTED QUANTITY FIAT

Fiat (Ticker / Abbreviation)	Total Scheduled Quantity of Fiat (Local Currency)	Total Scheduled Quantity of Fiat (Converted to USD)	Do you agree with the Scheduled Quantity?	If you do not agree, Please provide the Asserted Quantity of Fiat here
USD	\$81,297.5500396305	\$81,297.55	<input type="radio"/> No <input checked="" type="radio"/> Yes	

Do you want to add any other fiat not previously listed?

- ☒ No
☐ Yes

Loaned Fiat

LOANED QUANTITY FIAT

Fiat (Ticker / Abbreviation)	Loaned Quantity of Fiat (Local Currency)	Total Loaned Quantity of Fiat (Converted to USD)	Do you agree with the Scheduled Loaned Quantity?	If you do not agree, Please provide the Loaned Quantity of Fiat here
			<input type="radio"/> No <input type="radio"/> Yes	

Do you want to add any other fiat not previously listed?

- ☒ No
☐ Yes

Asserted Crypto

Asserted Quantity of Crypto Tokens

Crypto (Ticker / Abbreviation)	Scheduled Quantity of Crypto	Do you agree with the Scheduled Quantity?	If you do not agree, Please provide the Asserted Quantity of Crypto here.

Customer Claim Form

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Annex B



[Seller Address Line 1]

[Seller Address Line 2]

NOTICE OF CHANGE OF ADDRESS

Date: _____

[Debtors' Law Firm]

[Address Line 1]

[Address Line 2]

Attn: [Lead Counsel Name]

Re: FTX TRADING LLC., et al., Case No. 22-11068, Claim(s) #: [_____]

To Whom It May Concern:

Effective immediately, all future payments, remittances, and disbursements concerning above-referenced claim(s) should be sent to the following address:

Livello Capital Special Opportunities Master Fund LP

c/o Livello Capital Management LP

104 W. 40th Street, 19th Floor

New York, NY 10018

Attn: Joseph Salegna

Email: jsalegna@livellocap.com

Tel: 646-540-0002

You are hereby directed to send all future distributions and correspondence to the address stated above. This change of address should also be reflected on the official claims register for the above-referenced Case.

Very truly yours,



Cc: [Financial Advisors]

[Admin Agent]

Attn:

Attn:

Annex C

POWER OF ATTORNEY

Date: March , 2024

Re: FTX TRADING LTD.

Debtor: FTX TRADING LTD	Case Number: 22-11068
Bankruptcy Court: UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE Debtors' cases filed in the Bankruptcy Court administered under the above-refenced Case Numbers each a " <u>Case</u> ," and Collectively, the " <u>Cases</u> ").	Petition Date: November 11, 2022
All above-referenced debtors each a " <u>Debtor</u> " and, collectively, the " <u>Debtors</u> ")	All above-referenced cases each a " <u>Case</u> " and, collectively, the " <u>Cases</u> ")

Solely in connection with and under the conditions set forth in that certain Transfer of Claim Agreement ("Agreement"), dated as of the date first written above between the undersigned seller ("Seller") and buyer ("Buyer"), Seller hereby authorizes Buyer, as attorney in fact for the Seller and with full power of substitution, to:

1. Demand, sue for, compromise and recover all such amounts which are, or may hereafter become, due and payable for or on account of each Claim;

- 2. Vote on any question that may be lawfully submitted to creditors, interest holders in each Case;
- 3. Attend any meetings, calls or presentations of the Debtors in the place of Seller;
- 4. Receive dividends and distributions or other payments in connection with each Case; and
- 5. Otherwise take any steps that it considers necessary or desirable in connection with the Assignment (including, without limitation, preparing, submitting and/or amending any proof of claim or other document substantiating or evidencing each Claim in each Case).

Buyer agrees that any actions it takes in the Seller's name, place and stead shall fully comply with all applicable laws and regulations, including, without limitation, all the laws applicable to any Debtor.

Seller:

[Redacted]

[Redacted]

Buyer:

Livello Capital Special Opportunities Master Fund LP

By: Livello Capital Special Opportunities Master Fund LP

By: _____

Name: _____

Title:

2. Vote on any question that may be lawfully submitted to creditors, interest holders in each Case;
3. Attend any meetings, calls or presentations of the Debtors in the place of Seller;
4. Receive dividends and distributions or other payments in connection with each Case; and
5. Otherwise take any steps that it considers necessary or desirable in connection with the Assignment (including, without limitation, preparing, submitting and/or amending any proof of claim or other document substantiating or evidencing each Claim in each Case).

Buyer agrees that any actions it takes in the Seller's name, place and stead shall fully comply with all applicable laws and regulations, including, without limitation, all the laws applicable to any Debtor.

Seller:

[REDACTED]

By: _____

Name: _____

Title: _____

Buyer:

Livello Capital Special Opportunities Master Fund LP

By: Livello Capital Special Opportunities Master Fund LP

By: Joseph Salegna

Name: Joseph Salegna

Title: CFO